

Minnesota Articulated College Credit (ACC) Agreement

www.CTEcreditMn.com

Agreement Name **Wealth Management**

Agreement Last Reviewed **Fall 2024**

Next Review Date **Fall 2026**

College Courses			
Class	Title	School	Credits
MSM 1212	Introduction to Wealth Management	Ridgewater College	2.0 of 3.0

College	College Program(s)
Ridgewater College	<ul style="list-style-type: none"> Marketing & Design (A.A.S. 60 cr.) Marketing & Design (Diploma 50 cr.) Marketing & Sales Management (A.A.S. 60 cr.) Marketing & Sales Management (Diploma 54 cr.)

Curriculum Content Objectives

To receive credit, students will demonstrate competency in ALL of the following content objectives:

1. Create a personal budget
2. Explain the difference between saving and investing
3. Describe types of credit
4. Explain the process of purchasing a home
5. Evaluate your health and life insurance needs
6. Compare the different types of investment opportunities

Software Year

Excel 2019 MS Office 365 Other (*Please specify*) _____

Assessments

Students must achieve no less than 80% or B for a final grade in the high school course to receive ACC.

ACC Concept

Through Articulated College Credit (ACC) Program, specific college curriculum content goals and assessments are embedded in participating high school career and technical education (CTE) programs as specified in this agreement. Relevant knowledge, skills, and standards are taught by qualified CTE high school instructor(s) in one or more course(s). ACC is awarded if the student meets the college equivalency standards and later enrolls in the college(s) articulated requiring the course in a specific program.